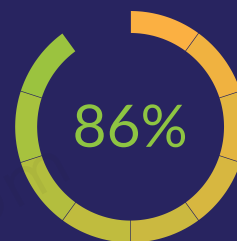


Symmetry Partners

TRUST SCORE



Symmetry Partners, federally registered in 2002, is a Registered Investment Advisor (RIA) in 51 state(s) with a licensed staff of 35 advisors. Symmetry Partners manages \$4 billion and provides investment advisory services for 16,576 clients (1:474 advisor/client ratio).

Fees vary. Please contact Advisor.

BENEFITS

- Firm uses a transparent fee-only model
- Firm uses a trusted custodian
- Firm has \$1B or more in assets under management
- Firm services over 1,000 clients
- Communications sent to the firm's website are secure and encrypted
- Firm does not have a disciplinary history
- Firm does not have any misdemeanor convictions
- Firm does not have any felony convictions
- Firm does not have an insurance agent conflict
- Firm does not have an attorney conflict
- Firm does not accept performance-based fees

CONSIDERATIONS

- There is only one licensed advisor for every 474 clients (industry average 1:50)
- Firm has been federally registered for only 16 years

BENEFITS (cont.)

Firm does not perform side-by-side management

Firm does not privately manage or own the products they recommend

Firm does not offer proprietary products

Firm does not receive soft dollar benefits

CONSIDERATIONS (cont.)