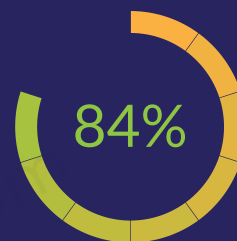


Strategic Capital Advisers

TRUST SCORE



Strategic Capital Advisers, federally registered in 2000, is a Registered Investment Advisor (RIA) in 2 state(s) with a licensed staff of 4 advisors. Strategic Capital Advisers manages \$4 billion and provides investment advisory services for 104 clients (1:26 advisor/client ratio).

The annual fee for investment advisory services ranges from 0.01% to 1.50% of AUM.

BENEFITS

- Firm uses a transparent fee-only model
- Firm uses a trusted custodian
- There is one licensed advisor for every 26 clients (industry average 1:50)
- Firm has \$1B or more in assets under management
- Communications sent to the firm's website are secure and encrypted
- Firm does not have a disciplinary history
- Firm does not have any misdemeanor convictions
- Firm does not have any felony convictions
- Firm does not have an insurance agent conflict
- Firm does not have an attorney conflict
- Firm does not accept performance-based fees

CONSIDERATIONS

- Firm has been federally registered for only 18 years
- Firm serves fewer than 1,000 clients

BENEFITS (cont.)

Firm does not perform side-by-side management

Firm does not privately manage or own the products they recommend

Firm does not offer proprietary products

Firm does not receive soft dollar benefits

CONSIDERATIONS (cont.)