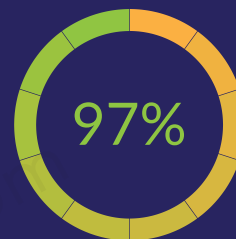


Richard C. Young & Co., Ltd.

TRUST SCORE



Richard C. Young & Co., Ltd., federally registered in 1990, is a Registered Investment Advisor (RIA) in 50 state(s) with a licensed staff of 7 advisors. Richard C. Young & Co., Ltd. manages \$1.1 billion and provides investment advisory services for 1,266 clients (1:181 advisor/client ratio).

Richard C. Young & Co., Ltd. requires a \$500,000 minimum investment.

BENEFITS

- Firm does not have any felony convictions
- Firm does not have a disciplinary history
- Firm uses a transparent fee-only model
- Firm has been federally registered for 29 years
- Firm has \$1B or more in assets under management
- Communications sent to the firm's website are secure and encrypted
- Firm does not have any misdemeanor convictions
- Firm does not have an insurance agent conflict
- Firm does not privately manage or own the products they recommend
- Firm does not offer proprietary products
- Firm does not accept performance-based fees

CONSIDERATIONS

Firm also practices as a law firm or is affiliated with one. When acting in this dual-capacity, advisors may be incentivized to implement plans as an attorney that would drive higher commissions for themselves as investment advisors

BENEFITS (cont.)

Firm does not perform side-by-side management

Firm does not receive soft dollar benefits

Firm provides mobile-friendly experience for their clients

CONSIDERATIONS (cont.)