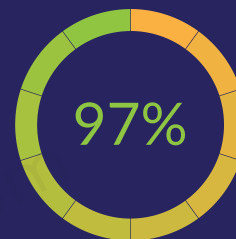


# Redhawk Wealth Advisors

## TRUST SCORE



Redhawk Wealth Advisors, federally registered in 2008, is a Registered Investment Advisor (RIA) in 27 state(s) with a licensed staff of 31 advisors. Redhawk Wealth Advisors manages \$1 billion and provides investment advisory services for 1,806 clients (1:59 advisor/client ratio).

Redhawk's annual fees for managed account services are based upon a percentage of assets under management and range from 0.25% to 1.25%. The financial advisor may charge an additional advisory fee of up to 1.00% to their Client.

## BENEFITS

- Firm uses a transparent fee-only model
- Firm uses a trusted custodian
- Firm has \$1B or more in assets under management
- Firm has been federally registered for 10 years
- Firm services over 1,000 clients
- Communications sent to the firm's website are secure and encrypted
- Firm does not have a disciplinary history
- Firm does not have any misdemeanor convictions
- Firm does not have any felony convictions
- Firm does not have an insurance agent conflict
- Firm does not have an attorney conflict

## CONSIDERATIONS

- There is only one licensed advisor for every 59 clients (industry average 1:50)

## BENEFITS (cont.)

Firm does not accept performance-based fees

Firm does not perform side-by-side management

Firm does not privately manage or own the products they recommend

Firm does not offer proprietary products

Firm does not receive soft dollar benefits

## CONSIDERATIONS (cont.)