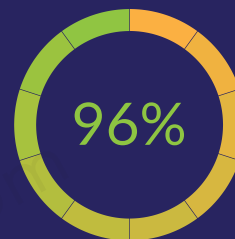


ProNvest

TRUST SCORE



ProNvest, federally registered in 2002, is a Registered Investment Advisor (RIA) in 44 state(s) with a licensed staff of 2 advisors. ProNvest manages \$870 million and provides investment advisory services for 83,576 clients (1:41788 advisor/client ratio).

The maximum fee charged for investment advisory services will not exceed 1.25%.

BENEFITS

- Firm uses a transparent fee-only model
- Firm has been federally registered for 16 years
- Firm services over 1,000 clients
- Communications sent to the firm's website are secure and encrypted
- Firm does not have a disciplinary history
- Firm does not have any misdemeanor convictions
- Firm does not have any felony convictions
- Firm does not have an insurance agent conflict
- Firm does not have an attorney conflict
- Firm does not accept performance-based fees
- Firm does not perform side-by-side management

CONSIDERATIONS

- There is only one licensed advisor for every 41788 clients (industry average 1:50)
- Firm has less than \$1B in assets under management
- Custodian is unknown

BENEFITS (cont.)

Firm does not privately manage or own the products they recommend

Firm does not offer proprietary products

Firm does not receive soft dollar benefits

CONSIDERATIONS (cont.)