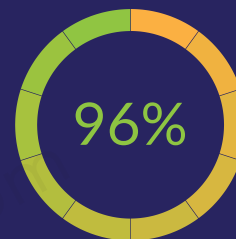


# Pillar Pacific Capital Management

TRUST SCORE



Pillar Pacific Capital Management, federally registered in 1999, is a Registered Investment Advisor (RIA) in 4 state(s) with a licensed staff of 8 advisors. Pillar Pacific Capital Management manages \$1.1 billion and provides investment advisory services for 351 clients (1:44 advisor/client ratio).

Pillar Pacific Capital Management requires a \$1,000,000 minimum investment.

## BENEFITS

- Firm does not have any felony convictions
- Firm does not have a disciplinary history
- Firm uses a transparent fee-only model
- Firm has been federally registered for 19 years
- Firm has \$1B or more in assets under management
- Firm does not have any misdemeanor convictions
- Firm does not have an insurance agent conflict
- Firm does not privately manage or own the products they recommend
- Firm does not offer proprietary products
- Firm does not have an attorney conflict
- Firm does not accept performance-based fees

## CONSIDERATIONS

- Communications sent to the firm's website are not secure and encrypted

## BENEFITS (cont.)

Firm does not perform side-by-side management

Firm does not receive soft dollar benefits

Firm provides mobile-friendly experience for their clients

## CONSIDERATIONS (cont.)