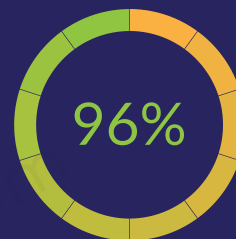


Dover Partners

TRUST SCORE



Dover Partners, federally registered in 1989, is a Registered Investment Advisor (RIA) in 5 state(s) with a licensed staff of 3 advisors. Dover Partners manages \$337 million and provides investment advisory services for 55 clients (1:19 advisor/client ratio).

Dover Partners requires a \$1,000,000 minimum investment and charges 0.75% for ongoing portfolio management services, depending on the size of the portfolio.

BENEFITS

Firm uses a transparent fee-only model

There is one licensed advisor for every 19 clients (industry average 1:50)

Firm has been federally registered for 29 years

Communications sent to the firm's website are secure and encrypted

Firm does not have a disciplinary history

Firm does not have any misdemeanor convictions

Firm does not have any felony convictions

Firm does not have an insurance agent conflict

Firm does not have an attorney conflict

Firm does not accept performance-based fees

Firm does not perform side-by-side management

CONSIDERATIONS

Firm has less than \$1B in assets under management

Firm serves fewer than 1,000 clients

Custodian is unknown

BENEFITS (cont.)

Firm does not privately manage or own the products they recommend

Firm does not offer proprietary products

Firm does not receive soft dollar benefits

CONSIDERATIONS (cont.)