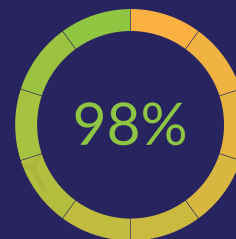


# Brighton Jones

TRUST SCORE



Brighton Jones, federally registered in 2000, is a Registered Investment Advisor (RIA) in 21 state(s) with a licensed staff of 45 advisors. Brighton Jones manages \$5.0 billion and provides investment advisory services for 1,446 clients (1:33 advisor/client ratio).

The annual asset based fee is between 0.35% and 1.25% per year of assets under management.

## BENEFITS

Firm does not have any felony convictions (Impact:High)

Firm does not have a disciplinary history (Impact:High)

Firm uses a transparent fee-only model (Impact:High)

Firm has been federally registered for 19 years  
(Impact:High)

Firm has \$1B or more in assets under management  
(Impact:Medium)

Communications sent to the firm's website are secure  
and encrypted (Impact:Medium)

Firm does not have any misdemeanor convictions  
(Impact:Medium)

Firm does not have an insurance agent conflict  
(Impact:Medium)

Firm does not offer proprietary products (Impact:Low)

Firm does not have an attorney conflict (Impact:Low)

## CONSIDERATIONS

Firm privately manages or owns some of the products  
they recommend and may be incentivized to sell those  
products over others to their investors (Impact:Low)

## BENEFITS (cont.)

Firm does not perform side-by-side management  
(Impact:Low)

Firm does not receive soft dollar benefits (Impact:Low)

Firm provides mobile-friendly experience for their  
clients (Impact:Low)

## CONSIDERATIONS (cont.)